

Code EVS
Company name Everest Securities Joint Stock Company
Date 03/04/2021
Subject Resolution on the AGM 2021

Content:

Everest Securities Joint Stock Company announces the Resolution of Annual General Meeting 2021 dated March 02, 2021 with the following contents:

1. Approving the report on the BOD activities in 2020 and plan for 2021.
2. Approving the report from the Supervisory Board in 2020.
3. Approving the audited the financial statements in 2020.
 - Total assets: 879,598,966,033 dong
 - Liabilities: 101,536,854,112 dong
 - Owner's equity: 778,062,111,921 dong
 - Revenue: 351,467,059,553 dong
 - Profit before tax: 70,430,350,766 dong
 - Profit after tax: 57,211,427,419 dong.
4. Approving the 2020 profit distribution plan:

No.	Content	Amount	Note
1	Undistributed profit until 12/31/2020	57,211,427,419	(a) = (b)+(c)
-	Profit after tax implemented until 12/31/2020	8,014,868,563	(b) (c)
-	Unrealized profit until 12/31/2020	49,196,558,856	(c)
2	To distribute profit after tax in 2020	2,500,000,000	(d)=(e)+(f)+(g)
-	Financial Reserve fund	0	(e)
-	Financial reserve and professional risks fund	0	(f)
-	Welfare and Reward fund	2,500,000,000	(g)
3.	Remaining profit after distributing to funds	54,711,427,419	(h)=(a)-(d)

5. Approving the selection of the following audit firms for the financial statements in 2021:
 - AASC Auditing Company Limited;
 - CPA Vietnam Auditing Company Limited.

6. Approving the remuneration of BOD, Supervisory Board in 2020 with total amount of VND 219,000,000.
7. Approving the BOD remuneration fund in 2021 with the amount of 1,600,000,000 dong and the bonus fund of 2% exceeding the business plan.
8. Approving the resignation of members of Supervisory Board from March 02, 2021, including:
 - Nguyen Thi Linh: Head of Supervisory Board
 - Lai Thi Sen: member of Supervisory Board
 - Nguyen Thi Phuong Thao: member of Supervisory Board.
9. Approving the stock issuance to raise its charter capital:
 - Stock name: Everest Securities Joint Stock Company
 - Stock type: common share
 - Par value: VND 10,000/share
 - Offering form: private placement
 - Number of outstanding shares: 60,000,400 shares
 - Expected issue volume: 40,000,000 shares
 - Total value (based on par value): 400,000,000,000 dong
 - Issue price: no less than the book value.
10. Approving the stock issuance under ESOP:
 - Expected issue volume: 3,000,000 shares
 - Total value (based on par value): 30,000,000,000 dong
 - Issue ratio: 5%.
11. Approving the resignation of members of BOD, including:
 - Vu Hong Son: member of BOD;
 - Phung To Hoa: member of BOD.
12. Approving the additional election of member of BOD:
 - Nguyen Thanh Chung: member of BOD cum CEO
 - Doan Thi An: Independent member of BOD.
13. Approving the amendment of the company's charter.
14. Approving the amendment of Corporate Governance Internal Regulation.